



PRESS RELEASE

CIRCLE Group: announces an Investor Call to present eXyond's key financial indicators and strategic focus to the financial community, following the recent acquisition of the Telepass Innova

Milan, February 7, 2025

<u>Circle S.p.A.</u> ("CIRCLE" or the "Company") - an Innovative SME listed on the Euronext Growth Milan market, heading the Group specialized in the process analysis and the development of solutions for the digitalization of the port and intermodal logistics sectors, as well as in the international consultancy on Green Deal and energy transition topics – would like to inform its investors and the financial community that it has organised an Investor Call for February 19, 2025, to illustrate eXyond's key financial and growth indicators and strategic focus following the recent acquisition of the Telepass Innova, as anticipated on 27 December 2024 when the acquisition was announced (ref. press release of 27 December 2024).

The event represents an important opportunity for investors interested in learning more about the latest developments of **eXyond**, formerly known as Log@Sea, a network of companies 92% owned by Circle Group, active in offering advanced Gate Automation solutions for port and intermodal nodes.

This meeting will provide investors with an exclusive opportunity to learn more about the key **financial indicators of eXyond**, the protagonist of the acquisition of the business unit of Telepass Innova S.p.A., a subsidiary of Telepass S.p.A., consisting of two main strategic Business Units: Infomobility, focused on advanced traffic monitoring and management services on the Italian road and motorway network, and Telematics, engaged in offering solutions based on proprietary technology platforms for companies operating in the logistics, transport and insurance sectors.

During the Investor Call, Luca Abatello, Group CEO, will illustrate eXyond's key financial indicators, its market positioning and the most relevant company updates. In addition, Alexio Picco, Managing Director, will elaborate on issues related to infomobility.

At the end of the presentation, there will be an opportunity to participate in a Q&A session to further explore the topics discussed.

On February 19, the call details will be available on the CIRCLE Group website at link



<u>Financial Press Releases - Circle Group S.p.A</u> together with the presentation that will be illustrated at the following link <u>Presentations - Circle Group SpA</u>.

Founded in Genoa in 2012, Circle S.p.A. is the Innovative SME at the head of the <u>CIRCLE Group</u>, the Group specialising in the analysis and development of products for the innovation and digitalisation of the port and intermodal logistics sectors and in the international consultancy on topics concerning the Green Deal and energy transition.

In addition to Circle, the Group includes the software houses **Info.era**, **NEXT Freight** (formerly 'Adele Project') and **Cargo Start**, acquired at the end of 2017, July 2019 and December 2022 respectively, the consulting companies **Magellan Circle** and **Magellan Circle Italy**, **NEXT Customs**, as well as the subsidiary **ACCUDIRE**.

The synergies between the individual components of the CIRCLE Group have made it possible to expand the portfolio of solutions offered in the areas of IoT, Optimisation, Digital Twin, Big Data and Process Automation, and to strengthen the software products: **Milos®** - a suite aimed at all players in intermodal logistics such as inland terminals, port terminals, ports, MTOs and maritime agencies -, the Extended Port Community System, the **Master SPED®** and **Milos® Global Supply Chain Visibility** solutions, dedicated respectively to freight forwarding and logistics and to trade and industry, as well as **Star Tracking®**, an airport-to-airport tracking solution.

To complete the offer in the Supply Chain area, the so-called **'Federative Services'** are able to make the migration of customers towards a digital business model more efficient and offered in cloud mode.

Through **Magellan Circle** (with offices in Porto and Brussels) and **Magellan Circle Italy**, Circle operates in the field of advocacy at European Institutions, supporting Public Bodies and Companies by identifying their positioning at a European level (**Strategic Communication and Advocacy**) and funding opportunities (**Eu Funding Accelerator**), with a vertical focus on Green Deal and energy transition issues.

The acquisition of the 51% of shares of **Cargo Start** in December 2022, a company specialising in the development and sale of innovative technological products and services for air cargo, allowed Circle to strengthen its offering in a rapidly expanding segment that is strategic to the **Connect 4 Agile Growth** industrial path.

Circle owns 92% of **eXyond**, formerly Log@Sea business network, active in offering advanced **Gate Automation** solutions aimed at port and intermodal nodes. On December 27th, 2024, **eXyond** acquired the business unit owned by Telepass Innova S.p.A. (a subsidiary of Telepass S.p.A.). The Business Unit includes the Infomobility Business Unit (resulting from the merger by incorporation of the company InfoBlu S.p.A. into Telepass Innova) active in advanced traffic monitoring and management services on the Italian road and motorway network, and the Telematics Business Unit (resulting from the merger by incorporation of the company KMaster S.r.l. into Telepass Innova) active in the provision of telematics services, based on proprietary technology platforms, to companies operating in the logistics, transport and insurance sectors.

Circle subscribed to a capital increase equal to 21% of the share capital of ACCUDIRE, an Innovative Startup from Veneto that provides a **Collaborative Digital Platform** capable of helping players along global Supply Chains in the exchange of information and in the management of document flows accompanying goods shipments, starting first and foremost with the **e-CMR** (or electronic waybill, part of an international standard and transposition law just approved by the Italian Parliament).

Finally, in February 2024 Circle established **NEXT Customs**, dedicated to digital customs optimisation services and functional to the continuation of initiatives aimed at the harmonisation of customs processes, a highly strategic area for the evolution of the **Connect 4 Agile Growth path**.



Circle S.p.A. has been listed on the Euronext Growth Milan market of Borsa Italiana since October 26, 2018 (alphanumeric code: CIRC; ISIN code ordinary shares: IT. 0005344996).

For further information Circle S.p.A.

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