



PRESS RELEASE

Circle S.p.A.: closing for the acquisition of up to 100% of 2BM, specialized in the development of software solutions for the port maritime sector, has been extended by the approval of Circle's Consolidated Financial Statements at December 31st 2019

Genoa, November 29th 2019

Circle S.p.A. ("*Circle*"), company headed by the homonymous group, specialized in the analysis and development of automation and digitalization solutions for the port sectors and intermodal logistics, listed on the AIM Italia market, organized and managed by Borsa Italiana, with reference to the acquisition of 100% of the share capital of 2BM S.r.I. announced on March 19th, 2019 (see Press Release on the same date), announces that preparatory activities are in progress for the completion of the acquisition transaction, and that the closing, initially extended by September 30 th 2019 (see Press Release of June 28 th 2019), is expected within the approval of the Consolidated Financial Statements at December 31st, 2019 of Circle.

This press release is available in the Investors section of the www.circletouch.eu website and on www.linfo.it.

Established in Genoa in June 2012, Circle S.p.A. is a company with distinctive vertical skills in the port sector and intermodal logistics specialized in consulting and in the development of products for automation and for the Supply Chain digitalization. The acquisition, at the end of 2017, of 51% of Info.era guaranteed the strengthening of the related Milos® and Sinfomar® software products, focused on the intermodal logistics sector, inland terminals and port terminals, ports (Port Community System of the Port of Trieste, in example), as well as to MTOs and maritime agencies. During 2019 Circle is further strengthening the solutions portfolio, in the IOT, Optimization, Digital Twin, Big Data, Process Automation sectors and, in July 2019, Circle has acquired 100% of Progetto Adele, a software house specialized in the development of vertical software systems on the Supply Chain with the two Master SPED and Master TRADE solutions, respectively dedicated to shipping and logistics, and commerce and industry. Furthermore, through the Connecting EU Business Unit, Circle supports Public Entities and Companies by identifying their positioning at European level (EU Branding) and funding opportunities (Project Anticipation). From October 26th, 2018 Circle is listed on the AIM Italia market of Borsa Italiana (alphanumeric code: CIRC; ISIN code for ordinary shares: IT. 0005344996). Circle is an Innovative SME.

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