



PRESS RELEASE

CIRCLE: ANNOUNCEMENT OF CHANGE IN SHARE CAPITAL AFTER RESERVED CAPITAL INCREASE FOR ITALIAN QUALIFIED AND FOREIGN INSTITUTIONAL INVESTORS

Genoa, May 28th, 2021

Circle S.p.A., (“*Circle*” or the “*Company*”), company heading the homonymous Group specialized in the analysis and development of automation and digitalization solutions for port and intermodal logistics sectors, listed on the AIM Italia market organized and managed by Borsa Italiana, pursuant to art. 17 of AIM Italia Issuers’ Regulation, announces the new composition of the share capital after the full subscription of new 556,380 ordinary shares issued in relation to the capital increase, in cash and in divisible form, with the exclusion of the option right pursuant to art. 2441, fourth paragraph, second part, of the Italian Civil Code, approved by the Shareholders’ Meeting on May 27th 2021.

The following is the new composition of the share capital (fully subscribed and paid up) that will result from the certificate of corporate capital variation to be filed with the Milan Companies' Register is provided below:

	Current share capital			Previous share capital		
	Euro	N. shares	Par value	Euro	N. shares	Par value
Total of which:	270,277.46	4,026,495	-	233,000	3,470,115	-
Ordinary shares	270,277.46	4,026,495	-	233,000	3,470,115	-



After subscriptions of the capital increase and pursuant to art. 26 of AIM Italia Issuers' Regulation, as displayed on Company website at <https://www.circletouch.eu/investor-relations/>, Circle communicates that its shareholding structure is the following:

Shareholder	N. Circle shares	%
Innotech S.r.l.	2,187,966	54.34%
LigurCapital S,p,A,	169,851	4.22%
Capitalimpresa S,p,A,	169,851	4.22%
Alcalega S,r,l,	121,407	3.02%
Azioni proprie	17,160	0.43%
Market	1,360,260	33.78%
Total	4,026,495	100.00%

The Issuer shall assume responsibility for updating the composition of the shareholding structure and to promptly inform the market as any communications from shareholders should arrive.

This press release is available at www.circletouch.eu in the Investor Relations section and www.linfo.it,

*Established in Genoa in June 2012, **Circle S,p,A**, is the Innovative SME heading **CIRCLE Group**, specialized in the analysis and development of **innovation and digitalization solutions for the port and intermodal logistics sectors**,*

*Besides Circle, belong to the Group software houses **Info,era** and **Progetto Adele**, purchased respectively at the end of 2017 and in July 2019,*

*Synergies between Circle, Info,era and Progetto Adele allowed the Group to expand the portfolio of solutions offered in the fields of IoT, Optimisation, Digital Twin, Big Data and Process Automation, and to strengthen its software products: **Milos®** - the suite for all players of intermodal logistics such as inland terminals, port terminals, ports, MTOs and shipping agencies, **Master SPED®** and **Master TRADE®** solutions - respectively dedicated to shipping and logistics, and to commerce and industry, Lastly, with **Circle Connecting EU**, Circle supports Public Entities and Companies by identifying their positioning at European level (**EU Branding**) and funding opportunities (**Project Anticipation**), The joint venture agreement, announced on November 30th, 2020 with **Magellan**, Portuguese entity delivering advocacy services towards the European Institutions, will enable Circle to expand its international geography in the Iberian Peninsula, strengthen its presence in Brussels and take maximum advantages*



*from opportunities related to **Next Generation EU Recovery Fund**,*

*From October 26th, 2018 **Circle is listed on the AIM Italia market of Borsa Italiana** (alphanumeric code: CIRC; ISIN code for ordinary shares: IT, 0005344996),*

For further information

Circle S.p.A,

Registered office Via Gustavo Fara 28, 20124 Milano

Operational headquarters Via Bombrini 13/3, 16149 Genova

Nicoletta Garzoni, *Media & Investor Relations Manager*

Mail: press@circletouch.eu – ir@circletouch.eu

Mobile: +39 339 2367218

Nominated Adviser (NomAd): **Integrae SIM S.p.A,**

Via Meravigli 13, 20123 Milano

Mail: info@integraesim.it